

# 5<sup>TH</sup> SOUTH EAST EUROPE ENERGY DIALOGUE

# "THE MET HOTEL"

Thessaloniki, June 2<sup>nd</sup> & 3<sup>rd</sup>, 2011

# "Electricity and Gas Infrastructures Priorities in S.E. Europe - Towards a Regional Market

# FINAL PROGRAMME

1<sup>st</sup> Day: Thursday, June 2<sup>nd</sup>, 2011

08:00-09:00 Registration

09:00-11:00 Session I: Opening Session (Plenary)

 Opening Remarks by Mr. Costis Stambolis, Executive Director, IENE, Mr. Slav Slavov, Regional Manager, World Energy Council (WEC), London, U. K. (Co - Chairing the Session)

#### **Introductory Remarks**

- ◆ **Dr. John Desypris,** Chairman of IENE, Greece
- ◆ Dr. Saleh S. Jallad Publisher, Middle East Economic Survey (MEES), Cyprus

#### **Speakers**

- Dr. Zoran Stanic, Energy Specialist, EIB, Luxemburg
- Dr. Yurdakul Yigitguden, Member of the BOD, Borusan ENBW Energy A.S., Turkey
- Mr. Costis Stambolis, Executive Director, IENE

11:00-11:30 Coffee Break

Sponsored by NORTON ROSE



### 11:30-13:45 Session II: "Electricity - Market Operation" (Plenary)

#### **Moderator**

♦ Mr. Elias Karidoyannis, Vice Chairman, EGL Hellas S.A., Greece

#### **Speakers**

- Mr. Simon Uzunov, Head of Electricity Unit, Energy Community Secretariat, Austria (Keynote Speaker)
- Mr. Costas Sakellaris, Regulatory Energy Authority, Greece and Chairman ECRB Electricity Working Group, Task Force for Wholesale Market
- ♦ Mr. Aleksandar Mijuskovic, Department Director, Prenos AD, Montenegro
- ♦ Mr. Andrea Siri, EFET, Germany
- Dr. George Peponis, EGL Hellas S.A., Greece

#### Panel Discussion (13:00-13:45)

#### Participants to include:

Mr. Andrea Siri, EFET, Germany, Mr. Dinos Benroubi, Executive Director - General Manager, Protergia S.A., Greece, Mr. Aleksandar Mijuskovic, Department Director, Prenos AD, Montenegro Mr. Andreas Tzouros, CEO, Elpedison, S.A., Greece, Mr. Dimitris Assimakis, Partner, Norton Rose LLP

#### **13:45-15:00** Buffet Luncheon

## 15:00-17:45 Session III: "Power Sector Projects" (Parallel)

#### **Moderators**

- Mr. John Chadjivasiliadis, Independent Consulting Engineer and Secretary General of IENE's Executive Committee, Greece
- Mr. Aleksandar Mijuskovic, Department Director, Prenos AD, Montenegro

#### **Speakers**

- Dr. John Kabouris, Director of System Planning, HTSO, Greece
- Mr. Miroslav Kukobat, Head of Unit, Senior Expert on Energy and Infrastructure, Regional Cooperation Council, Bosnia & Herzegovina
- Dr. Stavri Dhima, Head of Primary Policies Sector, Ministry of Economy, Trade and Energy, Albania,
- Prof. Mustafa Tiris, Director of the Energy Institute, Marmara Research Centre, Turkey
- Ms. Dana Duica, Executive Director, Romanian Wind Energy Association, Romania
- Dr. Sotiris Kapellos, PV Business Development Manager, Hellenic Petroleum Renewable Energy Sources SA, Greece



#### Panel Discussion (17:00-17:45)

#### **Moderators**

- Mr. Rosen Simitchiev, Energy Expert, Consultant, Bulgartransgaz EAD, Bulgaria
- Mr. Miltos Aslanoglou, Vice Chairman, Regulatory Energy Authority, Greece

#### Participants to include:

Mr. Gus J. Papamichalopoulos, Lawyer, Partner KGDI, Member of IENE's BoD, Greece Prof. Asc. Dr. Stavri Dhima, Head of Primary Policies Sector, Ministry of Economy, Trade and Energy, Albania, Prof. Mustafa Tiris, Director of the Energy Institute, Marmara Research Centre, Turkey, Ms. Dana Duica, Executive Director, Romanian Wind Energy Association, Romania, Mr. George Ftikas, Lawyer, KLC Law Firm, Sofia, Bulgaria

# 15:00-17:45 <u>Session IV</u>: (Parallel to Session III) - "Energy and Uncertainty in Europe: WEC Energy Scenarios 2050" (Parallel)

#### **Moderator**

 Mr. Slav Slavov, Regional Manager, World Energy Council (WEC), London, United Kingdom

#### **Speakers**

- "WEC Scenarios Project, Future of Energy in Europe, Importance of Mobility & Transport" by Prof. Karl Rose Director, Policies & Scenarios, WEC, (Former Chief Strategic, Royal Dutch Shell)
- Prof. Pantelis Kapros, Head of EC<sup>3</sup> Lab of NTUA and Chairman of IENE's Scientific Committee, Greece
- "Energy Policies in Europe: Going green at what cost?" by Prof. William D'Haeseleer, Director, University of Leuven Energy Institute, Chair of WEC Belgium
- "Vulnerability of Europe to energy crises: a WEC Germany case-study" by
  Mr. Alexander Zafiriou, Senior Advisor, German Member Committee, WEC
- "Energy Security: Shale gas vs. long-term gas contracts, Balancing fossil and "new" renewables, Shift to gas?" by Mr. Philip Thomas, Project Manager, Scenarios, WEC
- "Renewable energies: Grid connection, Feed-in tariffs, Electricity prices" by
  Mr. Slav Slavov, Regional Manager, World Energy Council (WEC), London

#### **Panel Discussion**

17:45-18:00 Coffee Break

Sponsored by NORTON ROSE



# 18:00-20:00 <u>Session V:</u> "Power Sector Infrastructure: Policies, Financing, Investment and Employment Opportunities" (Plenary)

#### **Moderators**

**Mr. Costas Theofylaktos,** Chairman, Hellenic Association for the Cogeneration of Heat and Power, Greece

**Prof. Mustafa Tiris,** Director of the Energy Institute, Marmara Research Centre, Turkey

**PART I** (18:00 - 19:00)

#### Intervention by:

 Mr. Christos Folias, Chairman Hellenic-Arabic Chamber of Commerce and former Minister of Development, Greece

#### **Presentations by:**

- Mrs. Chrysoula Argyriou, Head of Electricity Unit, European Commission, DG Energy, Brussels
- ♦ Mr. Costas Theofylaktos, Chairman, HACOGEN, Greece

**PART II** (19:00 – 20:00)

#### **Round table discussion**

#### Participants to include:

Mr. Henrikh Yeremyan, Principal Banker, Energy Infrastructure, BSTDB, Thessaloniki Mr. John Chadjivasiliadis, Independent Consulting Engineer and Secretary General of IENE's Executive Committee, Greece, Mr. Simon Uzunov, Head of Electricity Unit, Energy Community Secretariat, Austria, Mrs. Chrysoula Argyriou, Head of Electricity Unit, European Commission, DG Energy, Brussels, Mr. Miroslav Kukobat, Head of Unit, Senior Expert on Energy and Infrastructure, Regional Cooperation Council, Bosnia & Herzegovina

20:00-20:30 Cocktail Reception

Sponsored by ELPEDISON Power S.A.

20:30-22:30 Conference dinner

**Guest Speaker:** 

Dr. Saleh S. Jallad Publisher, Middle East Economic Survey (MEES), Cyprus



# **2**<sup>nd</sup> **Day:** Friday, June 3<sup>rd</sup>, 2011

**08:00-09:00** Registration

### 09:00-11:30 Session VI: "Gas Market Challenges in S.E. Europe" (Plenary)

#### **Moderators**

- H.E. Dr. Peter Poptchev, Ambassador at Large for Energy Security and Climate Change and Coordinator for the EU Nabucco Project, Ministry of Foreign Affairs, Sofia, Bulgaria
- ♦ **Dr. Theodore Tsakiris,** Research Coordinator, IENE, Greece

#### **Speakers**

- Mr. Valeriy Chalyi, Deputy Director General, Ukrainian Centre for Economic & Political Studies (UCEPS), Ukraine (Keynote Speaker)
- ♦ **Dr. George Paparsenos,** Executive Director, DESFA, Greece
- Mr. Valery Nemov, Senior Expert, Gazprom Export LLC, Russia
- Dr. Narsi Ghorban, Managing Director, Narkangan Gas to Liquid International Co., Tehran, Iran
- Dr. Elnur Soltanov, Assistant Professor, Azerbaijan Diplomatic\_Academy, Azerbaijan
- Mr. Foivos Simeonidis, E&P Operations Manager, Hellenic Petroleum SA, Greece
- Mr. Minas-Christos Kitsilis, Associate, Norton Rose LLP

#### Discussion

#### 11:30-11:45 Coffee Break

Sponsored by KGDI

# 11:45-14:30 Session VII: "Gas Market Integration in S.E. Europe" (Plenary)

#### Moderator

- Mr. Gokhan Yardim, General Manager, Angoragaz Import Export\_Wholesale Inc., Turkey
- Mr. Gus J. Papamichalopoulos, Lawyer, Partner KGDI, Member of IENE's BoD, Greece

#### **Speakers**

- Mr. Spyros Paleoyannis, Vice Chairman and Deputy CEO, Public Gas Corporation, Greece (Keynote Speaker)
- ♦ Mr. Erin Ford, Export Transit Manager, BP, U.K.
- Mr. Milan Zdravkovic, Development Sector Director, JP Srbijagas, Serbia



- Mr. Rosen Simitchiev, Energy Expert, Consultant, Bulgartransgaz EAD, Bulgaria
- Mr. Vladimir Durovic, Manager, Development Division Department, Plinarco Ltd., Croatia
- ♦ Mr. Panayotis Kanellopoulos, Managing Director, M & M Gas SA, Greece

#### **Panel Discussion** (13:45-14:30)

#### Moderator

♦ Dr. John Desypris, Chairman of IENE, Greece

#### Participants to include:

• Mr. Valery Nemov, Senior Expert, Gazprom Export LLC, Russia, Dr. George Paparsenos, CEO, DESFA, Mr. Gokhan Yardim, General Manager, Angoragaz Import Export Wholesale Inc., Turkey, Mr. Valeriy Chalyi, Director Deputy Director General, Ukrainian Centre for Economic & Political Studies (UCEPS), Ukraine, Mr. Vladimir Durovic, Manager, Development Division Department, Plinarco Ltd., Croatia, Dr. Elnur Soltanov, Assistant Professor, Azerbaijan Diplomatic Academy, Azerbaijan

14:30 Close of Conference 14:30-16:00 Farewell Reception